

Oracle BI 11g R1: Create Analyses and Dashboards

Duration: 5 Days

What you will learn

This Oracle BI 11g R1: Create Analyses and Dashboards course for Release 11.1.1.7.0 provides step-by-step instructions for creating Oracle BI analyses and dashboards in business intelligence applications. You'll begin by building basic analyses to include in dashboards, with more complexity as the course progresses.

Learn to:

Build analyses and dashboards.

Build and use views and graphs in analyses.

Create and work with KPIs and scorecards.

Create and modify Oracle BI dashboards.

Use Oracle Business Intelligence Mobile to access BI content.

Create mobile applications with Oracle Business Intelligence Mobile App Designer.

Integrate BI content into MS Office applications using Oracle Hyperion Smart View for Office.

Administer objects in the Presentation Services Catalog.

Benefits to You

Transform your organization's data into intelligence for improved decision making. Provide time-critical, relevant and accurate insights. Become more efficient at modifying analyses and dashboards.

Explore Oracle Hyperion Smart View for Office

You'll also learn to use Oracle Hyperion Smart View for Office to integrate Oracle BI data and views in presentations and spreadsheets. Walk away from this course with the knowledge and skills to design mobile applications for BI content using the trial edition of the Oracle BI Mobile App Designer. Furthermore, you'll explore the use of Oracle BI Briefing Books, while learning to administer objects in the Oracle BI Presentation Catalog.

Audience

Application Developers

Business Analysts

Business Intelligence Developer

Developer

End Users

Functional Implementer

Technical Administrator

Technical Consultant

Course Objectives

Add geographical mapping to analyses
Use BI Mobile to access BI Content
Create and modify Interactive Dashboards
Use hierarchical columns in analyses and views
Create guided navigation links within Interactive Dashboards
Use Delivers to configure Agents to get the results of analyses and deliver them to subscribers
Create and modify Oracle Business Intelligence analyses using Analysis Editor
Perform administration tasks related to the development and configuration of Interactive Dashboards
Administer analyses and other Oracle BI objects
Use Oracle Hyperion Smart View for Office to integrate Oracle BI analysis and Interactive Dashboard content into Office documents
Combine analysis criteria across multiple subject areas and execute direct database queries
Use Key Performance Indicators and Scorecards to analyze trends and meet business objectives
Build and use views and charts in analyses
Perform pre- and post-aggregate filtering using filters, groups, and selections
Create mobile applications with Oracle Business Intelligence Mobile App Designer

Course Topics

Introduction to Oracle Business Intelligence Enterprise Edition

Introduction to Oracle BI EE
Architecture overview
Oracle BI EE sample application
Overview of Oracle Exalytics Machine

Working with Oracle Business Intelligence Analyses

Introduction to Oracle BI Analysis Editor
Oracle BI column types
Working with analyses in Oracle BI
Adding basic formatting
Setting analysis properties
Using advanced formatting

Filtering Data for Analyses

Introduction to filters and selections
Creating, editing, and grouping filters
Adding prompts to analyses
Dynamic filtering
Using saved analyses as filters

Selecting and Grouping Data in Analyses

- Creating selection steps
- Creating groups
- Creating calculated items
- Creating direct database analysis requests
- Including advanced SQL clauses in your analysis

Adding Views to Analyses

- Introduction to views, graphs, and editors
- Working with views in Compound Layouts
- Creating and editing graphs
- Performing common view tasks

Showing Results with Pivot Tables

- OLAP data source compatibility
- Creating, arranging, and formatting a pivot table
- Using hierarchical columns
- Sorting in pivot tables
- Setting aggregation and using totals
- Showing an item's relative value
- Building calculations and displaying running sums

Working with Additional Views in Analyses

- Creating simple and advanced trellis views
- Creating performance tile views
- Working other view types
- Linking master-detail views

Visualizing Data: Gauges and Maps

- Working with Gauge views
- Oracle spatial components
- Managing map data
- Creating and editing Map views
- Interacting with map views
- Other applications and points of integration for map views

Scorecards and Key Performance Indicators

- Objects and components of Oracle Scorecard and Strategy Management
- Key Performance Indicator (KPI) overview
- Scorecard document types

Measuring Results with Scorecards and KPIs

- Creating scorecards and KPIs
- Creating scorecard documents
- Editing scorecards and KPIs

Creating Oracle Business Intelligence Dashboards

- Creating and editing dashboards
- Using the Dashboard Builder
- Exploring dashboard object properties and options
- Publishing dashboard pages
- Creating personal customizations and using other page options

Configuring Oracle Business Intelligence Dashboards

- Exploring types of dashboard content
- Embedding content in dashboards

Creating Dashboard Prompts and Variables

- Understanding variables
- Adding a named dashboard prompt to a dashboard
- Adding a hidden named dashboard prompt to a dashboard
- Creating additional prompt page and setting page preferences
- Adding variable prompts to a dashboard

Integrating BI Content with MS Office

- Overview of the Oracle BI Add-in for Microsoft Office
- Installing Smart View
- Creating Oracle BI EE connections in Smart View
- Inserting BI views in to Smart View clients

Working with BI Content in Smart View

- Working with Views in Smart View Clients
- Customizing BI data in MS Office
- Copying and pasting views between Smart View clients
- Copying and pasting views from Oracle BI Presentation services to Smart View
- Creating and publishing views using the View Designer
- Federating data from multiple data sources

Oracle Business Intelligence Mobile

- Downloading and using the Oracle BI mobile application
- Navigating the Oracle BI mobile application
- Working with favorites and local content
- Working with BI content
- Oracle BI Mobile Security Toolkit

Creating Mobile Applications with Oracle Business Intelligence Mobile App Designer

- Creating basic mobile apps
- Previewing mobile apps
- Creating apps with tile pages
- Creating subpages and navigation pages

Using Oracle Business Intelligence Delivers

- Configuring delivery devices and adding delivery profiles

Adding an Alert Section to a dashboard
Configuring an Agent
Using Analysis and KPI conditions to deliver content with Agents
Subscribing to an Agent

Administering the Presentation Catalog

Oracle BI and catalog security overview
Managing security using roles
Understanding security inheritance
Setting object permissions
Setting system privileges
Archiving catalog items
Working with Oracle BI Briefing Books