

PeopleSoft Update Manager Rel 8.55

Duration: 3 Days

What you will learn

This PeopleSoft Update Manager training covers all of the tasks required to set up and use PeopleSoft Update Manager methodology for applying update maintenance to your PeopleSoft 9.2 and above applications. You'll learn how to perform each task from installing the PeopleSoft Image to applying the updates to all your PeopleSoft environments, as well as upgrading PeopleTools, applying PeopleTools patches and upgrading applications prior to 9.2.

Learn To:

Download and deploy PeopleSoft Image (PI).

Configure the Windows Client running Change Assistant.

Upload customer data and target database to PI.

Use PeopleSoft Update Manager PIA application.

Apply Change Packages.

Use Change Assistant for Update Manager, which includes defining and applying the generated custom change package.

Download and apply a PeopleSoft Release Patchset.

Upgrade PeopleTools and apply PeopleTools patch.

Upgrade application.

Create or modify a change package.

Benefits to You

PeopleSoft Update Manager is the update methodology and mechanism you will use to apply updates to your PeopleSoft applications. This course steps you through the entire process to get you up and running quickly, while developing the skills to perform all of the tasks necessary to set up and use this methodology. Learn through participating in hands-on exercises.

PeopleSoft Image

You'll also learn to download, import and start the PeopleSoft Image for your PeopleSoft product.

PeopleSoft Update Manager PIA Application

Investing in this course will help you develop the skills to search and select updates using PeopleSoft Update Manager PIA Application.

Audience

Application Developers

Database Administrators
System Administrator
Technical Administrator
Technical Consultant

Related Training

Required Prerequisites

Understanding of the data structures of PeopleSoft applications

Working knowledge of PeopleSoft Architecture

Lifecycle Management and Update Manager Rel 8.55

Suggested Prerequisites

Experience with Application Designer

PeopleSoft PeopleTools I Rel 8.55

Understanding of the PeopleSoft managed objects

Course Objectives

Use PeopleSoft Update Manager PIA application

Apply change packages

Download and apply PeopleSoft Release Patchset to PeopleSoft Image

Upgrade PeopleTools and apply PeopleTools patch

Upgrade application

Create or modify a change package

Download and deploy PeopleSoft Image (PI).

Configure the Windows client and Change Assistant

Upload customer data and target database to PI

Course Topics

Technology Overview

Describing PeopleSoft Update Manager

Describing VirtualBox

Describing PeopleSoft Deployment Framework

Describing Software Update Process

Describing Steps to Implement

Describing PeopleSoft Update Manager Home Page

Describing PeopleTools Tasks

Describing How to Find Information About Change Assistant in the PeopleSoft Online Help

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Downloading and Deploying PeopleSoft Image

- Downloading PeopleSoft Image DPK
- Deploying DPK Using VBox Shell
- Deploying DPK on Windows
- Removing PeopleSoft Environment

Configuring the Windows Client Running Change Assistant

- Describing the Windows Client Setup
- Deploying the PeopleTools Client DPK in Update Manager Mode
- Configuring and Starting Environment Management Agent

Configuring Change Assistant for Updates

- Defining Change Assistant Settings
- Defining Databases
- Selecting Update Manager Action
- Uploading Target Database Information
- Defining a New Change Package

Uploading Customer Data

- Describing Customer Data
- Creating a Customization Repository
- Creating Test Projects
- Uploading Customer Data

Using PeopleSoft Update Manager PIA Application

- Describing PeopleSoft Update Manager PIA Application
- Using Update Manager Dashboard
- Managing Customization Repository
- Managing Test Repository

Defining Change Packages

- Defining Change Packages
- Selecting Select a Method to Search for BUGs and Create a Change Package
- Using the Selection Grid
- Completing the Change Package Definition
- Reviewing Change Packages
- Defining Translation Delta Package

Using Update Manager Utilities

Reviewing Change Packages

Deleting Change Package

About PeopleSoft Image

Applying Change Packages

Packaging Updates

Applying Change Package

Using Change Assistant Interface

Describing Change Assistant Update Chapters

Moving to Production

Downloading and Applying a PeopleSoft Release Patchset

Discovering and Downloading the PRP

Applying the PRP to the PeopleSoft Image

Applying the PRP to the Target Database

Upgrading PeopleTools

Describing PeopleTools Changes

Installing New PeopleTools Release

Downloading Change Package for the New PeopleTools Release

Configuring Change Assistant for PeopleTools Upgrade

Reviewing PeopleTools Upgrade Job

Preparing for Your PeopleTools Upgrade

Applying PeopleTools Changes

Completing Database Changes

Applying PeopleTools Patches

Discovering and Downloading PeopleTools Patch

Applying PeopleTools Patch Using DPK

Configuring Change Assistant for Applying a PeopleTools Patch

Applying the PeopleTools Patch Change Package

Upgrading Your PeopleSoft Application

Describing PeopleSoft Upgrade Types

Gathering Upgrade Documentation and Required Files

Describing the Application Upgrade Process

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Identifying Upgrade Planning Tasks
Defining and Creating Upgrade Packages
Reviewing the Upgrade Change Package
Creating an Upgrade Application Job

Creating or Modifying Change Packages

Describing Change Packager
Creating a Change Project
Creating File Reference Definitions
Creating a Change Package in Application Designer
Updating a Change Assistant Template
Finalizing a Change Package
Testing the Change Package

Applying Your Change Package

Describing Apply Update Action
Applying a Change Package